

# Beaty Hatch PC

## BANKRUPTCY CONSULTATION INTAKE SHEET

Name: \_\_\_\_\_

Date: \_\_\_\_\_

Please complete the following budget form to the best of your ability.

### I. Monthly Income

Your gross pay (pre-tax, monthly):	\$ _____
Your spouse's gross pay (pre-tax, monthly):	\$ _____
Income from business or profession:	\$ _____
Alimony or support payments paid to you:	\$ _____
Pension, Social Security, Retirement, or Disability:	\$ _____
Other income:	\$ _____
 Total Gross Monthly Income:	 \$ _____

### II. Monthly Expenses

Rent or home mortgage payment (include lot rent for mobile home) \$ \_\_\_\_\_

Are real estate taxes included?     Yes     No

Is property insurance included?     Yes     No

**Utilities**

Electricity and heating fuel \$ \_\_\_\_\_

Water and sewer \$ \_\_\_\_\_

Telephone \$ \_\_\_\_\_

Garbage \$ \_\_\_\_\_

Cable TV \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

Home maintenance (repairs & upkeep) \$ \_\_\_\_\_

Food \$ \_\_\_\_\_

Clothing \$ \_\_\_\_\_

Laundry & dry cleaning \$ \_\_\_\_\_

Medical & dental expenses \$ \_\_\_\_\_

Transportation (do not include car payments) \$ \_\_\_\_\_

Recreation, clubs, entertainment, newspaper, and magazines \$ \_\_\_\_\_

Charitable contributions \$ \_\_\_\_\_

**Insurance** (not deducted from wages or included in mortgage payments)

Homeowner's or renter's \$ \_\_\_\_\_

Life \$ \_\_\_\_\_

Health \$ \_\_\_\_\_

Auto \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

**Taxes** (not deducted from wages or included in home mortgage payments)

Specify: \_\_\_\_\_ \$ \_\_\_\_\_

**Installment payments** (in Chapter 13 cases, do not list payments to be included in the plan)

Auto \$ \_\_\_\_\_

Other \$ \_\_\_\_\_

\$ \_\_\_\_\_

Alimony, maintenance, and support paid to others \$ \_\_\_\_\_

Payments for support of additional dependents not living in your home \$ \_\_\_\_\_

Regular expenses from operation of business, profession, or farm \$ \_\_\_\_\_

Total Expenses: \$ \_\_\_\_\_

Have you used any credit cards or transferred the balance of any credit cards in the last ninety days?     Yes     No

If yes, please list: \_\_\_\_\_