

PLEASE BRING THE FOLLOWING DOCUMENTS AND THE COMPLETED WORKSHEET TO YOUR NEXT APPOINTMENT:

1. _____ All correspondence from collection agencies and attorneys.
2. _____ Deed to real property, if any.
3. _____ Summonses, complaints and judgments.
4. _____ Checkbooks and Savings books of both open and closed accounts maintained over the past two years.
5. _____ Documents evidencing secured creditors.
6. _____ Guarantees and notes signed as principal, endorser or co-maker.
7. _____ Insurance policies.
8. _____ Copy of most recent statement for each of your bank accounts and investment accounts, including checking, savings and money market accounts, mutual funds and brokerage accounts.
9. _____ Documents establishing claims of money due to you.
10. _____ Tax returns for the past four years.
11. _____ Copies of payment advices (i.e. pay stubs and/or earnings statements) for the past 6 months.
12. _____ Other: _____

